

Fill in this information to identify the case:

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form 206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedule \_\_\_\_\_
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

8/18/20

x

Signature of individual signing on behalf of debtor

David B. Pitman

Printed name

Secretary of Pitman Farms, Inc., Sole Member and Manager

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from Schedule A/B..... \$ 4,250,000.00

**1b. Total personal property:**

Copy line 91A from Schedule A/B..... \$ 24,970,713.13

**1c. Total of all property:**

Copy line 92 from Schedule A/B..... \$ 29,220,713.13

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$ 18,131,000.00

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F..... \$ 0.00

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... +\$ 132,206,929.95

**4. Total liabilities**

Lines 2 + 3a + 3b..... \$ 150,337,929.95

**Fill in this information to identify the case:**

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of the West - Payroll (outstanding payroll)

Checking

5201

\$2,220.31

3.2. PNC Bank

Checking (NMTC) - operating

7274

\$28,968.39

3.3. Bank of America

Checking

7374

\$1,101.37

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$32,290.07**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**  
Name

Case number (if known)

☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 52,657.91 - 0.00 = .... \$52,657.91  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$52,657.91

**Part 4: Investments**

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops-either planted or harvested			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed Misc. packaging material		Owner	\$14,000.00

32. Other farming and fishing-related property not already listed in Part 6

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$14,000.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

System: 8/3/2020 1:41:45 PM  
User Date: 8/3/2020

# AGED TRIAL BALANCE WITH OPTIONS - SUMMARY

Simply Essentials LLC  
Receivables Management

Page: 1  
User ID: clarence

Ranges:  
Customer ID: First - Last  
Customer Class: First - Last  
Salesperson ID: First - Last  
Sales Territory: First - Last  
Short Name: First - Last  
Telephone: First - Last  
State: First - Last  
ZIP Code: First - Last

Customer Name: First - Last  
User-Defined 1: First - Last  
Account Type: Open Item  
Posting Date: First - Last

Exclude: Zero Balance, No Activity, Fully Paid Documents, Multicurrency Info  
Sorted: by Customer ID

Customer:	CC-A0008	Name:	ALBERTSONS	Account Type:	Open Item	Aged As of: 7/21/2020		
Contact:	Net 14	Salesperson:	TRADE SOURCE					
Terms:	Phone: (000) 000-0000	Territory:	ALL					
Credit:	Unlimited	User-Defined 1:						
Totals:		Current	31 - 60 Days	60 - 90 days	90 and Over	Balance		
		\$0.00	\$0.00	\$0.00	\$2,096.41	\$2,096.41		
Customer:	CC-S0008	Name:	SHAW'S	Account Type:	Open Item	Aged As of: 7/21/2020		
Contact:	Net 14	Salesperson:						
Terms:	Phone: (000) 000-0000	Territory:						
Credit:	Unlimited	User-Defined 1:						
Totals:		Current	31 - 60 Days	60 - 90 days	90 and Over	Balance		
		\$0.00	\$0.00	\$0.00	\$20,079.00	\$20,079.00		
Customer:	CC-U0001	Name:	US FOODS SERVICE	Account Type:	Open Item	Aged As of: 7/21/2020		
Contact:	Net 14	Salesperson:						
Terms:	Phone: (480) 766-7000	Territory:						
Credit:	Unlimited	User-Defined 1:						
Totals:		Current	31 - 60 Days	60 - 90 days	90 and Over	Balance		
		\$0.00	\$0.00	\$0.00	\$30,482.50	\$30,482.50		
Grand Totals:	3	Current	31 - 60 Days	60 - 90 days	90 and Over	Balance		
		\$0.00	\$0.00	\$0.00	\$52,657.91	\$52,657.91		

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**  
Name

Case number (If known)

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No

☒ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Charles City office			\$5,000.00

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

**\$5,000.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. See attached	\$0.00		\$657,958.00

48. Watercraft, trailers, motors, and related accessories *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

## Vehicles and Trailers

Description	Book Value
Live Haul Trailers #1091DO (APN Unknown)	\$ 15,024.00
2004 Reefer 1UYS25354U3434VS2RA	\$ 13,940.00
2003 Reefer GRAA0625AB704625	\$ 12,500.00
1995 Trailmobile Reefer 1PT01ANG3T900689	\$ 6,200.00
1992 Trailmobile Reefer 1PT01ANH3N9001726	\$ 3,000.00
2000 International Semi 1HSCBAER81J002831 & 1979 Freight Trailer N6261	\$ 14,968.00
Curtaininsider-2017 Trailer #1 2LDSD5030HF063039	\$ 66,040.00
Curtaininsider-2017 Trailer #2 2LDSD5030HF063042	\$ 66,040.00
Curtaininsider-2017 Trailer #3 2LDSD5032HF063043	\$ 66,040.00
Curtaininsider-2017 Trailer #4 2LDSD5032HF063950	\$ 66,040.00
Curtaininsider-2017 Trailer #5 2LDSD5033HF063035	\$ 66,040.00
Curtaininsider-2017 Trailer #6 2LDSD5034HF063948	\$ 66,040.00
Curtaininsider-2017 Trailer #7 2LDSD5034HF063951	\$ 66,040.00
Curtaininsider-2017 Trailer #9 2LDSD5036HF063949	\$ 66,040.00
Curtaininsider-2017 Trailer #12 2LDSD5037HF063040	\$ 64,006.00
	\$ 657,958.00

Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b>	Case number (if known)
	<u>Name</u>	

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)  
**Machinery and Equipment attached to plant- See attached.**

<u>Book value</u>	<u>\$22,908,807.15</u>
-------------------	------------------------

51. **Total of Part 8.**  
 Add lines 47 through 50. Copy the total to line 87.

**\$23,566,765.15**

52. Is a depreciation schedule available for any of the property listed in Part 8?  
☐ No  
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?  
☒ No  
☐ Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.  
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.  <u>Processing plant</u>	<u>Real and personal Property</u>		<u>Owner</u>	<u>\$4,000,000.00</u>
55.2.  <u>Parking lot</u>	<u>Real Property</u>		<u>Owner</u>	<u>\$50,000.00</u>
55.3.  <u>Live Shed</u>	<u>Real Property</u>		<u>Owner</u>	<u>\$200,000.00</u>

56. **Total of Part 9.**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$4,250,000.00**

57. Is a depreciation schedule available for any of the property listed in Part 9?  
☐ No  
☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?



Description	Book Values
<b>MACHINERY &amp; EQUIPMENT</b>	
Innova Sys (REQUIRES CURRENT LICENSE)	\$ 878,513.00
Add'l Servers/Switches	\$ 5,590.00
Cafeteria Chairs/Tables	\$ 27,960.00
Land	\$ 20,000.00
M&E Original Build	\$ 735,574.00
WPL Lines	\$ 493,731.00
CO2 Stun, Kill Scald PU	\$ 1,399,935.00
Air Chill System	\$ 1,344,500.00
Evis & Gib Harvesting System	\$ 1,439,332.00
Cut-up System	\$ 884,770.00
Breast Skinner	\$ 67,292.00
Sensor X Bone System	\$ 364,131.00
Live Bird Handling System	\$ 522,912.00
Tender Hopper System	\$ 124,874.00
Pallet Jacks	\$ 1,315.00
Tack & Shackles	\$ 12,791.00
Air Chill Hanger System	\$ 44,115.00
Berry Paw System	\$ 207,997.00
Box Maker	\$ 9,501.00
Casee Sealer	\$ 52,144.00
Conveyors - IDFI	\$ 1,418,334.00
Conveyors - ProFab	\$ 297,650.00
CO2 System Connections	\$ 8,345.00
Cutup Saw	\$ 8,140.00
CVP machine	\$ 130,938.00
Double Spiral Freezer	\$ 109,780.00
Electric Inst - Process Equip	\$ 1,707,858.00
Elect & PLC Panels	\$ 210,174.00
Engineerying - Process Equip	\$ 94,969.00
Equip Commissioning Costs	\$ 1,630,695.00
Eval for Loading Docks	\$ 20,300.00
Fans & Heaters/Live Birds	\$ 29,836.00
Feather Conveyor	\$ 33,501.00
Feather Sys Snd & Catwalk	\$ 28,330.00
Feather Vac System	\$ 39,142.00
Hot Water System	\$ 111,587.00
In Line Chill System	\$ 123,481.00
First Process - installation	\$ 936,861.00
Second Process -installation	\$ 533,251.00
Lift Station - pumps	\$ 32,761.00
Low Press Hot water Pump	\$ 11,389.00
Make-up air system	\$ 359,221.00
Neck Cutters	\$ 1,342.00
Neck Skinner	\$ 54,103.00
Piping Install - Process Equip	\$ 1,230,570.00
Pressure Wash	\$ 2,731.00
Pumps-Wet Well DAF	\$ 13,655.00
Refrigerator System	\$ 1,180,991.00
Thigh Debone Conveyor	\$ 22,372.00
Tipper Tie System	\$ 37,371.00
Tote/Lind Washer	\$ 49,980.00
Vacuum System	\$ 255,746.00
Vert Ammonia Recirculating System	\$ 36,798.00
Water Softener	\$ 3,416.00
Whole Bird Bagger	\$ 23,585.00
Wing Seg System	\$ 264,757.00
Wash System	\$ 7,739.00

Other Equipment	\$	165,951.00
Box Makers	\$	155,588.00
Forklifts	\$	17,887.00
Water Meter	\$	1,812.00
Marel Cages - Live Bird	\$	285,650.00
Compressors (2)	\$	61,381.00
Track System for Live Birds	\$	12,350.00
Eng - Live Haul related	\$	39,351.00
Additional IDFI conveyor	\$	16,693.00
Airphx Pathogen Control System	\$	67,858.00
Surveillance System	\$	4,237.00
Capitalized Leases	\$	345,337.00
Foodmate - Opti Drum Deboner	\$	38,094.00
Plumbing-Machinery	\$	13,517.00
Meyn Rapid + V017 Deboner	\$	885,884.00
Pack-out project	\$	40,396.00
Marel X-Ray machine	\$	144,787.00
Airshirz Standard	\$	5,528.00
Whole Bird & Wing Line	\$	25,538.00
3000 Amp Upgrade	\$	91,707.00
Meyn Wing Cutter	\$	150,841.00
Engine Room	\$	9,215.58
GIB Room	\$	10,101.98
Trench Drain	\$	9,144.00
EZ-Flow	\$	45,015.95
switch gear	\$	79,774.36
Hot Shot	\$	11,436.08
Dip Tank	\$	66,252.55
Leg drop	\$	275,035.75
thigh Debone	\$	67,596.00
Tray Pack	\$	25,637.90
Wet Well	\$	40,534.00
	<b>\$</b>	<b>22,908,807.15</b>

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**  
Name

Case number (if known)

- ☒ No  
☐ Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
61.	Internet domain names and websites website domain - no value			\$0.00
62.	Licenses, franchises, and royalties ARKK - Terra Ingredients - license to use			Unknown
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Chicken Trademark/Brand			Unknown
65.	Goodwill			
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			\$0.00
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes			
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

		Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	

Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b> Name _____	Case number (if known) _____
<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p>72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)</p> <p>73. Interests in insurance policies or annuities</p> <p>74. Causes of action against third parties (whether or not a lawsuit has been filed)</p> <p>75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Cross-complaint against Prairie's Best for Breach of Contract</p> </div> <div style="width: 35%; text-align: right;"> <p><b>*Attorney fees not included in estimated damages.</b></p> <hr/> <p><b>\$900,000.00</b></p> </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 60%;"> <p>Nature of claim      <u>Breach of Contract</u></p> </div> <div style="width: 35%; text-align: right;"> <hr/> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p><b>Claims of damages against Peitioning Creditors</b></p> <p>Nature of claim      <u>1</u></p> </div> <div style="width: 35%; text-align: right;"> <p><b>Unknown</b></p> <hr/> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p><b>Cross Complaint against AARK</b></p> <p>Nature of claim      _____</p> </div> <div style="width: 35%; text-align: right;"> <p><b>\$400,000.00</b></p> <hr/> </div> </div>		
<div style="display: flex; justify-content: space-between;"> <div style="width: 60%;"> <p>76. Trusts, equitable or future interests in property</p> <p>77. Other property of any kind not already listed <i>Examples:</i> Season tickets, country club membership</p> </div> <div style="width: 35%; text-align: right;"> <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;"> <p><b>\$1,300,000.00</b></p> </div> </div> </div>		
<p>78. <b>Total of Part 11.</b> Add lines 71 through 77. Copy the total to line 90.</p>		
<p>79. Has any of the property listed in Part 11 been appraised by a professional within the last year?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>		

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**  
Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$32,290.07	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$52,657.91	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$14,000.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$5,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$23,566,765.15	
88. Real property. <i>Copy line 56, Part 9.</i>		\$4,250,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$1,300,000.00	
91. Total. Add lines 80 through 90 for each column	\$24,970,713.13	+ 91b. \$4,250,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$29,220,713.13

**Fill in this information to identify the case:**

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

**2.1 1. US Bank National Association**

Creditor's Name  
Trustee for Federal  
Agricultural  
Mortgage Corporation  
Program  
1133 Rankin Street, Suite  
100  
Saint Paul, MN 55116

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien  
Secured by First DOT on the Plant located at 901 N. Main Street, Iowa. Also has personal property security interest in equipment. Assigned first Mortgage from Bank of the West. See 2.1. (Referred to as Farmer Mac)

Describe the lien

Delaware UCC-1 filed 6/28/2017

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$13,216,000.00

**2.2 2. Pitman Farms, Inc.**

Creditor's Name

1075 North Ave  
Sanger, CA 93657

Creditor's mailing address

Creditor's email address, if known

Describe debtor's property that is subject to a lien  
Secured by a second DOT against the Plant located at 901 N. Main Street, Iowa, a first DOT on Parking Lot and Live Shed, a personal property security interest, and liens on rolling stock.

Describe the lien

UCC-1 filed 1/29/19

Is the creditor an insider or related party?

- ☐ No
- ☒ Yes
- Is anyone else liable on this claim?

\$4,915,000.00

Debtor	Simply Essentials, LLC, a Delaware Limited Liability Company	Case number (if known) _____
	Name _____	
Date debt was incurred	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:	
<input checked="" type="checkbox"/> No	Check all that apply	
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$18,131,000.  
00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	Line <u>2.1</u>	

**Fill in this information to identify the case:**

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<b>Priority creditor's name and mailing address</b> <b>California Attorney General</b> <b>P.O. Box 944255</b> <b>Sacramento, CA 94255</b>  <hr/> Date or dates debt was incurred  <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <hr/> Basis for the claim:  <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> <b>\$0.00</b>
2.2	<b>Priority creditor's name and mailing address</b> <b>California Dept. of Tax and</b> <b>Fee Administration</b> <b>Account Information Group MIC:</b> <b>29</b> <b>P.O. Box 942879</b> <b>Sacramento, CA 94279-0029</b>  <hr/> Date or dates debt was incurred  <hr/> Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <hr/> Basis for the claim:  <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<hr/> <b>\$0.00</b>



Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b> Name	Case number (if known)
2.3	Priority creditor's name and mailing address <b>Delaware Secretary of State</b> <b>401 Federal St #4</b> <b>Dover, DE 19901</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<u>\$0.00</u>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: <b>For notice purposes</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4	Priority creditor's name and mailing address <b>Employment Development Department</b> <b>Bankruptcy/Special Procedures Group</b> <b>P.O. Box 826880 MIC 92E</b> <b>Sacramento, CA 94280-0001</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<u>\$0.00</u>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.5	Priority creditor's name and mailing address <b>Floyd County Tax Collector</b> <b>101 S. Main Street, #303</b> <b>Charles City, IA 50616</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<u>\$0.00</u>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.6	Priority creditor's name and mailing address <b>Franchise Tax Board</b> <b>Bankruptcy Unit</b> <b>PO Box 2952</b> <b>Sacramento, CA 95812-2952</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		<u>\$0.00</u>
	Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b> Name	Case number (if known)
2.7	Priority creditor's name and mailing address <b>Fresno County Tax Collector</b> <b>P.O. Box 1247</b> <b>Fresno, CA 93715</b>	As of the petition filing date, the claim is: <span style="float: right;"><b>\$0.00</b></span> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.8	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>Centralized Insolvency Operation</b> <b>PO Box 7346</b> <b>Philadelphia, PA 19101-7346</b>	As of the petition filing date, the claim is: <span style="float: right;"><b>\$0.00</b></span> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.9	Priority creditor's name and mailing address <b>Iowa Department of Revenue</b> <b>Office of the Attorney General of Iowa</b> <b>Attn: Bankruptcy Unit</b> <b>1305 E. Walnut Street</b> <b>Des Moines, IA 50319</b>	As of the petition filing date, the claim is: <span style="float: right;"><b>\$0.00</b></span> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.10	Priority creditor's name and mailing address <b>Securities &amp; Exchange Commission</b> <b>Attn: Bankruptcy Counsel</b> <b>5670 Wilshire Blvd., Fl. 11</b> <b>Los Angeles, CA 90036</b>	As of the petition filing date, the claim is: <span style="float: right;"><b>\$0.00</b></span> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Date or dates debt was incurred  Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b> Name _____	Case number (if known) _____
--------	---	------------------------------

2.11	Priority creditor's name and mailing address <b>United States Attorney (IRS Division) (USDA Division) 2500 Tulare Street, Suite 4401 Fresno, CA 93721</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>
	Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.12	Priority creditor's name and mailing address <b>United States Department of Justice Civil Trial Section, Western Region Box 683, Ben Franklin Station Washington, DC 20044</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>
	Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
--	--	--	-----------------

3.1	Nonpriority creditor's name and mailing address <b>Academy Bank, NA 1111 Main Street, Suite 1600 Kansas City, MO 64105</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<b>Unknown</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Delaware UCC-1 filed 2/28/17 and 3/2/17</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address <b>Ag Business &amp; Legal Strategies Joseph A. Peiffer PO Box 11425 Cedar Rapids, IA 52410</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>Attorneys for Involuntary Petitioners - for notice purposes</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address <b>American Arbitration Association 150 N Michigan Ave #3050 Chicago, IL 60601</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$0.00</b>
	Date(s) debt was incurred _____ Last 4 digits of account number _____	Basis for the claim: <u>For notice purposes</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor		Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known)	
Name					
3.4	Nonpriority creditor's name and mailing address <b>Applegate &amp; Thorne-Thomsen, PC</b> <b>Dan Klaff</b> <b>440 S. LaSalle Street, Suite 1900</b> <b>Chicago, IL 60605</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for CSDP Subsidiary CDE 3, LLC and VAF Sub-CDE 53, LLC (NMTC)- for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.5	Nonpriority creditor's name and mailing address <b>ARKK Food Company</b> <b>dba Trade Source</b> <b>1750 S Telegraph Road., #310</b> <b>Bloomfield Hills, MI 48302</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Party to Arbitration in progress</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.6	Nonpriority creditor's name and mailing address <b>Baird Holm LLP</b> <b>Steven Turner</b> <b>1700 Farnam Street, suite 1500</b> <b>Omaha, NE 68102</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Farmer Mac - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.7	Nonpriority creditor's name and mailing address <b>Baker Manock &amp; Jensen</b> <b>Jan T Perkins</b> <b>Jackson Waste</b> <b>5260 North Palm Ave. Fourth Floor</b> <b>Fresno, CA 93704</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Pitman Farms - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.8	Nonpriority creditor's name and mailing address <b>Bassford Remele</b> <b>Kevin Hickey</b> <b>100 S. 5th St. Minneapolis</b> <b>Minneapolis, MN 55402</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Debtor - for notice purposes (Minnesota State Court action)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.9	Nonpriority creditor's name and mailing address <b>Charles City</b> <b>Floyd County</b> <b>101 South Main Street</b> <b>Charles City, IA 50616</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>0003</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$449.83		
3.10	Nonpriority creditor's name and mailing address <b>Chris Uhlenkamp</b> <b>18848 Jewel Road</b> <b>Little Falls, MN 56346</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		

Debtor	Simply Essentials, LLC, a Delaware Limited Liability Company	Case number (if known)	
Name			
3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Clyde Gumbert</b> <b>W626 County Road Z</b> <b>Mondovi, WI 54755</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Cooper White &amp; Cooper</b> <b>Peter C. Califano</b> <b>201 California Street, 17th Floor</b> <b>San Francisco, CA 94111</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Crown Equipment Corporation</b> <b>44 S. Washington Street</b> <b>New Bremen, OH 45869</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Delaware UCC-1 filed 6/26/8 - all equipment returned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>CSDP Subsidiary CDE 3, LLC</b> <b>c/o Central States Development Partners</b> <b>Brian Hollenbeck</b> <b>100 19th Street, Suite 109</b> <b>Rock Island, IL 61201</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Lender in NMTC Agreement (see PNC CDE 80, LLC for claim amount)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$0.00</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Curt Larson</b> <b>7691 Hickory Road</b> <b>Eau Claire, WI 54701</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Dale Lahn</b> <b>W27133 Hallis Lane</b> <b>Eleva, WI 54738</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Dan Schlichting</b> <b>1435 125th</b> <b>Rice, MN 56367</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is: Check all that apply.</b> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Unknown</b>

Debtor		Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known)	
Name					
3.18	Nonpriority creditor's name and mailing address Daspin & Aument, LLP D. Albert Daspin 300 S. Wacker Drive Chicago, IL 60606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for OIRE Kansas C, LLC (landlord) - for notice purposes (NMTC)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.19	Nonpriority creditor's name and mailing address David Welle 19737 305TH AVE. Pierz, MN 56364 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.20	Nonpriority creditor's name and mailing address Davis Brown Law Jason Stone 215-10th Street, Suite 1300 Des Moines, IA 50309 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorney for NMTC - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.21	Nonpriority creditor's name and mailing address Dennis Gilbertson 3582 High Point Road Spring Green, WI 53580 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.22	Nonpriority creditor's name and mailing address Dowling Aaron PO Box 28902 Fresno, CA 93729 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9.00		
3.23	Nonpriority creditor's name and mailing address Farmer Mac 1999 K. Street NW Washington, DC 20006 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.24	Nonpriority creditor's name and mailing address Floyd Kevin Ringler 3190 Baker Road Fairfax, MN 55332 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		

Debtor		Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known)	
Name					
3.25	Nonpriority creditor's name and mailing address Fox Rothschild, LLP Archana Nath Jeff Bouslog 222 South Ninth Street, suite 2000 Minneapolis, MN 55402 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Pitman Farms, Inc. - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.26	Nonpriority creditor's name and mailing address Freeborn & Peters, LLP Todd J. Ohlms Tonita M. Helton 311 South Wacker Drive, Suite 3000 Chicago, IL 60606 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for ARKK Food Company, LLC in pending lawsuit and in Joinder to Involuntary Petition- for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.27	Nonpriority creditor's name and mailing address Gislason & Hunter LLP Dustan J. Cross 2700 South Broadway New Ulm, MN 56073 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Prairie's Best - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.28	Nonpriority creditor's name and mailing address Gumbert Brookfield Farms 626 County Road Z Mondovi, WI 54755 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.29	Nonpriority creditor's name and mailing address Huff & Vanderbeek, LLP 7112 N. Fresno, St #140 Fresno, CA 93720 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accountants for Debtor - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.30	Nonpriority creditor's name and mailing address Iowa Community Capital Mark A. Edleman 915 8th Street, Suite 205 Boone, IA 50036 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lender in NMTC Agreement (see PNC CDE 80, LLC for claim amount)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.31	Nonpriority creditor's name and mailing address John Tschida 8806 170th Avenue Royalton, MN 56373 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		



Debtor		Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known)	
Name					
3.32	Nonpriority creditor's name and mailing address Kostner, Koslo & Brovold, LLC Karina O'Brien 108 West Main Street Arcadia, WI 54612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Rick Weltzien - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.33	Nonpriority creditor's name and mailing address Kuehl Turkeys, LLC Shane Kuehl 1550 230th Street Truman, MN 56088 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.34	Nonpriority creditor's name and mailing address Lathrop Gage, LLP Jared M. Minkoff 2345 Grand Blvd. Suite 2200 Kansas City, MO 64108 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for PNC CDE 80, LLC (NMTC)- for Notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.35	Nonpriority creditor's name and mailing address Law Offices of Kenneth J. Freed PO Box 5914 Sherman Oaks, CA 91413 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Ryder Truck Rental, Inc. - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.36	Nonpriority creditor's name and mailing address Lee Frie W648 Baures Road Fountain City, WI 54629 Date(s) debt was incurred ____ Last 4 digits of account number <u>ite1</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.37	Nonpriority creditor's name and mailing address Lee Frie S2332 Country Road E Arcadia, WI 54612 Date(s) debt was incurred ____ Last 4 digits of account number <u>ite2</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.38	Nonpriority creditor's name and mailing address Midamerican Energy Company PO Box 8020 Davenport, IA 52808 Date(s) debt was incurred ____ Last 4 digits of account number <u>0073</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,476.56		



Debtor		Simply Essentials, LLC, a Delaware Limited Liability Company		Case number (if known)	
Name					
3.39	Nonpriority creditor's name and mailing address Mike Schlessner W682 Country RoadE Arcadia, WI 54612 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown		
3.40	Nonpriority creditor's name and mailing address Motschieder, Michaelides, Wishon, Brewer & Ryan, LLP Russell K. Ryan 1690 West Shaw Ave., Suite 200 Fresno, CA 93711 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Debtor -For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.41	Nonpriority creditor's name and mailing address Nixon Peabody, LLP Gregory N. Doran 779 9th Street NW, Suite 500 Washington, DC 20001 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Iowa Community Capital (NMTC) - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.42	Nonpriority creditor's name and mailing address NMTC 10 Terrace Ct Madison, WI 53718 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,000,000.00		
3.43	Nonpriority creditor's name and mailing address OIRE Kansas C, LLC Vice President 10350 Bren Road West Hopkins, MN 55343 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes (NMTC)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.44	Nonpriority creditor's name and mailing address Pitman Family Farms, LLC 1075 North Ave. Sanger, CA 93657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00		
3.45	Nonpriority creditor's name and mailing address Pitman Farms, Inc. 1075 North Ave. Sanger, CA 93657 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans/Advances/Guarantees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$94,857,694.71		

Debtor <b>Simply Essentials, LLC, a Delaware Limited Liability Company</b>		Case number (if known) _____	
Name _____			

3.46	Nonpriority creditor's name and mailing address <b>Pitman Farms, Inc.</b> <b>1075 North Ave.</b> <b>Sanger, CA 93657</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Additional advances</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800,055.60
<hr/>			
3.47	Nonpriority creditor's name and mailing address <b>PNC CDE 80, LLC</b> <b>c/o PNC Financial Services Group</b> <b>The Tower at PNC Plaza</b> <b>300 Fifth Avenue, 14th Floor</b> <b>Pittsburgh, PA 15222</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Lender on NMTC agreement - For Notice Purposes</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.48	Nonpriority creditor's name and mailing address <b>PNC New Markets Investment Partners, LLC</b> <b>c/o PNC Financial Services Group</b> <b>NMTC Asset Management</b> <b>300 Fifth Avenue, 14th Floor</b> <b>Pittsburgh, PA 15222</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>For notice purposes (NMTC)</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.49	Nonpriority creditor's name and mailing address <b>Pop's Poultry Farm</b> <b>Tom Poppen</b> <b>33416 Grand Ave.</b> <b>Aplington, IA 50604</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u><b>Grower claim</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
<hr/>			
3.50	Nonpriority creditor's name and mailing address <b>Prairie's Best Farms, Inc.</b> <b>68808 Fort Road</b> <b>Fairfax, MN 55332</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	\$2,110,000.00
<hr/>			
3.51	Nonpriority creditor's name and mailing address <b>Prichard Law Office, PC.</b> <b>Todd P. Prichard</b> <b>103 North Main Street</b> <b>Charles City, IA 50616</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u><b>Attorneys for Thomas A. Belmer - for notice purposes</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
<hr/>			
3.52	Nonpriority creditor's name and mailing address <b>Ray Weltzien</b> <b>W23918 Holcomb Coulee Road</b> <b>Galesville, WI 54630</b> Date(s) debt was incurred _____ Last 4 digits of account number <u><b>ite1</b></u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u><b>Grower claim</b></u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown

Debtor <b>Simply Essentials, LLC, a Delaware Limited Liability Company</b>		Case number (if known) _____	
Name _____			

---

3.53	Nonpriority creditor's name and mailing address <b>Ray Weltzien</b> <b>W23918 Holcomb Coulee Road</b> <b>Galesville, WI 54630</b> Date(s) debt was incurred ____ Last 4 digits of account number <u>ite2</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	---	---------

---

3.54	Nonpriority creditor's name and mailing address <b>Ray Weltzien</b> <b>W23918 Holcomb Coulee Road</b> <b>Galesville, WI 54630</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	--	---------

---

3.55	Nonpriority creditor's name and mailing address <b>Reinhart Boerner Van Deuren</b> <b>David B. Schulz</b> <b>1000 North Water Street, Suite 1700</b> <b>Milwaukee, WI 53202</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Pitman Farms - For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
------	---	--	--------

---

3.56	Nonpriority creditor's name and mailing address <b>Rick Weltzein</b> <b>N20222 State Road 93</b> <b>Galesville, WI 54630</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	---	---	---------

---

3.57	Nonpriority creditor's name and mailing address <b>Rodney Boser</b> <b>20645 275th Ave</b> <b>Pierz, MN 56364</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	---------

---

3.58	Nonpriority creditor's name and mailing address <b>Rustic Ridge Farm</b> <b>Eric Glasson</b> <b>12395 Stockyard Road</b> <b>Montfort, WI 53569</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
------	--	---	---------

---

3.59	Nonpriority creditor's name and mailing address <b>Ryder Transportation Services</b> <b>PO Box 96723</b> <b>Chicago, IL 60693</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,007.36
------	--	--	-------------

Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b> Name _____	Case number (if known) _____
--------	---	------------------------------

3.60	Nonpriority creditor's name and mailing address <b>Simply Essentials Beef, LLC</b> <b>c/o Cogency Global Inc.</b> <b>850 New Burton Road, Suite 201</b> <b>Dover, DE 19904</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes - Agent for service of process</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.61	Nonpriority creditor's name and mailing address <b>Simply Essentials Holdings, LLC</b> <b>Dennis Krause</b> <b>12980 Foster, Suite 220</b> <b>Overland Park, KS 66223</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

3.62	Nonpriority creditor's name and mailing address <b>Taft Stettinius &amp; Hollister, LLP</b> <b>Jack Perry</b> <b>80 South 8th Street</b> <b>2200 IDS Center</b> <b>Minneapolis, MN 55402</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Attorneys for Plaintiffs Kuehl Poultry, LLC Rodney Boser, Dan Schlichting, John Tschida, Chris Uhlenkamp, and David Welle - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.63	Nonpriority creditor's name and mailing address <b>Tyler Bortle</b> <b>N40662 Fuller Coulee Road</b> <b>Whitehall, WI 54773</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>Unknown</b></span> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Grower claim</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	---

3.64	Nonpriority creditor's name and mailing address <b>United States Department of Labor</b> <b>200 Constitution Ave., NW</b> <b>Washington, DC 20210</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

3.65	Nonpriority creditor's name and mailing address <b>VAF Sub-CDE 53, LLC</b> <b>Michael Ross</b> <b>205 N. Michigan Avenue, 28th Floor</b> <b>Chicago, IL 60601</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lender on NMTC Agreement (see PNC CDE 80, LLC for claim amount)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

3.66	Nonpriority creditor's name and mailing address <b>Wandro &amp; Associates, PC</b> <b>Terry Gibson</b> <b>2501 Grand Ave. B</b> <b>Des Moines, IA 50312</b> Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <span style="float: right;"><b>\$0.00</b></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Iowa attorneys for Debtor - for notice purposes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

Debtor	<b>Simply Essentials, LLC, a Delaware Limited Liability Company</b> <small>Name</small>	Case number (if known) _____
--------	--	------------------------------

3.67	Nonpriority creditor's name and mailing address <b>Wells Fargo Bank NA</b> <b>300 Tri-State International, Suite 400</b> <b>Lincolnshire, IL 60069</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <u>Delaware UCC-1 filed 2/24/17 for forklift- paid in full</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	--

**\$0.00**

3.68	Nonpriority creditor's name and mailing address <b>WESTERN GRAIN &amp; MILLING</b> <b>1075 NORTH AVE</b> <b>SANGER, CA 93657</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: ____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	---	---

**\$424,236.89**

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
--------------------------	--	---

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
 5b. Total claims from Part 2  
  
 5c. Total of Parts 1 and 2  
 Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 132,206,929.95
5c.	\$ 132,206,929.95

**Fill in this information to identify the case:**

Debtor name Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Master Broker Agreement for the purpose of promoting the sale of DIP's products to customers. Disputed claim. Pending arbitration.

State the term remaining

List the contract number of any government contract

ARKK Food Company  
dba Food Source  
1750 S. Telegraph Ave., suite 310  
West Bloomfield, MI 48322

2.2. State what the contract or lease is for and the nature of the debtor's interest

Agreement where IA state withholdings goes into 260E program for DIP to later access and use funds as training income.

State the term remaining

List the contract number of any government contract

Baker Tilly Capital, LLC  
PO Box 7398  
Madison, WI 53707

2.3. State what the contract or lease is for and the nature of the debtor's interest

Agreement for part of Iowa State withholdings to go to the 260E program to be used as training income.

State the term remaining

List the contract number of any government contract

Baker Tilly Capital, LLC  
PO Box 7398  
Madison, WI 53707

2.4. State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow DIP's broiler chickens to market weight (grower contract). 8 years

State the term remaining

Chris Uhlenkamp  
18848 Jewel Road  
Little Falls, MN 56346

Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**  
 First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract \_\_\_\_\_

2.5.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). 13 years	
	State the term remaining		
	List the contract number of any government contract		Clyde & Debbie Gumbert 626 County Road Z Mondovi, WI 54755

2.6.	State what the contract or lease is for and the nature of the debtor's interest	Rent of parking lot located at Lot 11 in Block 139 in Charles City, Iowa (Parcel ID# 1206301002) for \$2,708/year.	
	State the term remaining	Debtor is lessor. Dated as of August 1, 2019. Renews annually unless either party terminates.	
	List the contract number of any government contract		Croell Redi-Mix, Inc. 300 50th Ave. Ct. SW Cedar Rapids, IA 52404

2.7.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). 8 years	
	State the term remaining		
	List the contract number of any government contract		Curtis Larson 7691 Hickory Road Eau Claire, WI 54701

2.8.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). Not indicated	
	State the term remaining		
	List the contract number of any government contract		Dale Lahn 27133 Hallis Lane Eleva, WI 54738

2.9.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract).	
	State the term remaining		
	List the contract number of any government contract		Dan Schlichting 1435 125th Rice, MN 56367



Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**  
 First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract \_\_\_\_\_

2.10.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). 3 years 2 months	
	State the term remaining		
	List the contract number of any government contract		David Welle 19737 305TH AVE. Pierz, MN 56364

2.11.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). Not listed	
	State the term remaining		
	List the contract number of any government contract		Dennis Gilbertson 3582 High Point Road Spring Green, WI 53580

2.12.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). 8 years	
	State the term remaining		
	List the contract number of any government contract		Floyd Kevin Ringler 3190 Baker Road Fairfax, MN 55332

2.13.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). 13 years	
	State the term remaining		
	List the contract number of any government contract		Gumbert Brookview Farms, LLC 626 Country Road Z Mondovi, WI 54755

2.14.	State what the contract or lease is for and the nature of the debtor's interest	Agreement to grow DIP's broiler chickens to market weight (grower contract). 3 years 2 months	
	State the term remaining		
	List the contract number of any government contract		John Tschida 8806 170th Avenue Royalton, MN 56373



Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**  
 First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.15.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Agreement to grow DIP's broiler chickens to market weight (grower contract). 13 years	Kuehl Turkeys, LLC Shane Kuehl 1550 230th Street Truman, MN 56088
2.16.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Agreement to grow DIP's broiler chickens to market weight (grower contract). 5 months	Lee Frie W648 Baures Road Fountain City, WI 54629
2.17.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Agreement to grow DIP's broiler chickens to market weight (grower contract). 8 years	Lee Frie S2332 Country Road E Arcadia, WI 54612
2.18.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Agreement to grow DIP's broiler chickens to market weight (grower contract). 13 years	Mike & Tina Schlessler W682 Country Road E Arcadia, WI 54612
2.19.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Administrative services agreement.	Pitman Farms, Inc. 1075 North Ave. Sanger, CA 93657
2.20.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	NMTC fee simple agreement.	PNC CDE 80, LLC c/o PNC Financial Services Group The Tower at PNC Plaza 300 Fifth Avenue, 14th Floor Pittsburgh, PA 15222

Debtor 1 **Simply Essentials, LLC, a Delaware Limited Liability Company**  
 First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

List the contract number of any government contract \_\_\_\_\_

2.21. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow DIP's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Pop's Poultry Farm  
15504 120th  
Aplington, IA 50604**

2.22. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow DIP's broiler chickens to market weight (grower contract).**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Ray Weltzien  
W23918 Holcomb Coulee Road  
Galesville, WI 54630**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow DIP's broiler chickens to market weight (grower contract). 3 years**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Rick Weltzein  
N20222 State Road 93  
Galesville, WI 54630**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow DIP's broiler chickens to market weight (grower contract). 3 years 5 months**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Rodney Boser  
20645 275th Ave  
Pierz, MN 56364**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Agreement to grow DIP's broiler chickens to market weight (grower contract). Not listed**

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Rustic Ridge Farm  
Eric Glasson  
12395 Stockyard Road  
Montfort, WI 53569**

Debtor 1

Simply Essentials, LLC, a Delaware Limited Liability Company

Case number (if known)

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.26.

State what the contract or lease is for and the nature of the debtor's interest

Agreement to grow DIP's broiler chickens to market weight (grower contract). Barn destroyed, contract disputed.

State the term remaining

13 years

List the contract number of any government contract

Tyler Bortle  
N40662 Fuller Coulee Road  
Whitehall, WI 54773

Fill in this information to identify the case:

Debtor name

Simply Essentials, LLC, a Delaware Limited Liability Company

United States Bankruptcy Court for the:

EASTERN DISTRICT OF CALIFORNIA

Case number (if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?
- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.
- Column 1: Codebtor

Column 2: Creditor

Name		Mailing Address	Name	Check all schedules that apply:
2.1	Pitman Farms, Inc.	1075 North Ave. Sanger, CA 93657	Guarantee re NMTC	<div><input type="checkbox"/> D</div> <div><input type="checkbox"/> E/F</div> <div><input type="checkbox"/> G</div>

**Fill in this information to identify the case:**Debtor name Simply Essentials, LLC, a Delaware Limited Liability CompanyUnited States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that applyGross revenue  
(before deductions and exclusions)From the beginning of the fiscal year to filing date:  
From 10/01/2020 to Filing Date☒ Operating a business  
☐ Other \_\_\_\_\_\$360,498.71For year before that:  
From 10/01/2018 to 9/30/2019☒ Operating a business  
☐ Other \_\_\_\_\_\$59,012,530.33**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from  
each source  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer  
Check all that apply3.1. **See attached**
☐ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_
**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

## Payments Exceeding \$6,800

Checkbook ID	GL Posting Date	Description	Source Document	Checkbook Amount	Paid To/Ref From	CM Trx Number	Notes
BOFA	2/6/2020		PMCHK	\$ 5,937.50	BASSFORD REMELE	001278	Lawyer
BOFA	3/4/2020		PMCHK	\$ 47,620.60	BASSFORD REMELE	001294	Lawyer
			<b>TOTAL:</b>	<b>\$ 53,558.10</b>	<b>BASSFORD REMELE</b>		
BOFA	12/17/2019		PMCHK	\$ 8,945.71	EBMS	001244	Health Insurance
BOFA	1/14/2020	Manual EFT	PM/PAY	\$ 385.62	EBMS	ACH011420-1EBMS	Health Insurance
BOFA	1/14/2020	Manual EFT	PM/PAY	\$ 5,969.57	EBMS	ACH011420EBMS	Health Insurance
BOFA	2/6/2020	Manual EFT	PM/PAY	\$ 7,948.30	EBMS	ACH020620EBMS	Health Insurance
BOFA	2/13/2020	Manual EFT	PM/PAY	\$ 5,207.21	EBMS	ACH021320EBMS	Health Insurance
BOFA	2/20/2020		PM/PAY	\$ 1,861.39	EBMS	ACH022020	Health Insurance
BOFA	2/25/2020		PMCHK	\$ 1,498.85	EBMS	001291	Health Insurance
BOFA	2/27/2020		PM/PAY	\$ 2,834.70	EBMS	ACH022720	Health Insurance
			<b>TOTAL:</b>	<b>\$ 34,651.35</b>	<b>EBMS</b>		
BOFA	12/11/2019		PMCHK	\$ 18.24	MIDAMERICAN ENERGY CO	001240	Plant Utilities
BOFA	12/17/2019		PMCHK	\$ 4,219.89	MIDAMERICAN ENERGY CO	001243	Plant Utilities
BOFA	1/9/2020		PMCHK	\$ 325.99	MIDAMERICAN ENERGY CO	001260	Plant Utilities
BOFA	1/15/2020		PMCHK	\$ 4,537.12	MIDAMERICAN ENERGY CO	001266	Plant Utilities
BOFA	1/22/2020		PMCHK	\$ 3,560.57	MIDAMERICAN ENERGY CO	001269	Plant Utilities
BOFA	2/12/2020		PMCHK	\$ 79.89	MIDAMERICAN ENERGY CO	001281	Plant Utilities
BOFA	2/19/2020		PMCHK	\$ 1,748.57	MIDAMERICAN ENERGY CO	001286	Plant Utilities
BOFA	2/19/2020		PMCHK	\$ 4,189.60	MIDAMERICAN ENERGY CO	001287	Plant Utilities
BOFA	12/27/2019		PMCHK	\$ 1,061.41	MIDAMERICAN ENERGY CO	001252	Plant Utilities
			<b>TOTAL:</b>	<b>\$ 19,741.28</b>	<b>MIDAMERICAN ENERGY CO</b>		
BOFA	12/27/2019		PMCHK	\$ 4,138.67	MOTSCHIEDLER, MICHAELIDES, WISHON, BREWER & RYAN, LLP	001254	Lawyer
BOFA	1/22/2020		PMCHK	\$ 13,467.10	MOTSCHIEDLER, MICHAELIDES, WISHON, BREWER & RYAN, LLP	001268	Lawyer

Payments Exceeding \$6,800

		TOTAL:	\$	17,605.77	MOTSCHIEDLER, MICHAELIDES, WISHON, BREWER & RYAN, LLP Total	
BOFA	1/30/2020	PMCHIK	\$	22,804.00	TREASURER FLOYD CO	001272
		TOTAL:	\$	22,804.00	TREASURER FLOYD CO	
		GRAND TOTAL:	\$	148,360.50		

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached	See attached		

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Thomas A. Belmer v. Simply Essentials, LLC EQCV031375	Civil	Iowa District Court in and for Floyd County 101 S. Main Street, #305 Charles City, IA 50616	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. ARKK Food Company, LLC v. Simply Essentials, LLC		American Arbitration Association	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Rodney Boser, Keuhl Turkey LLC, Dan Schlichting, John Tschida, Chris Uhlenkamp, and Dave Welle v. Simply Essentials, LLC 49-cv-19-1751	Civil	County of Morrison 213 1st Avenue Southeast Little Falls, MN 56345	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. City Laundering Company v. Simply Essenitals, LLC LACV031532	Civil	Linn County District Court 51 3rd Ave Bridge Cedar Rapids, IA 52401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.



## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Tax Amount	Dates of Service
WESTERN GRAIN & MILLING					
WESTERN GRAIN & MILLING	Invoice	3/1/2019	\$ 75,930.38	\$ -	02/16/19-03/01/19
WESTERN GRAIN & MILLING	Payment	3/8/2019	\$ (75,930.38)	\$ -	
WESTERN GRAIN & MILLING	Invoice	4/1/2019	\$ 82,527.27	\$ -	03/01/19-03/15/19
WESTERN GRAIN & MILLING	Invoice	4/1/2019	\$ 108,315.65	\$ -	03/16/19-03/26/19
WESTERN GRAIN & MILLING	Invoice	4/12/2019	\$ 102,843.84	\$ -	03/30/19-04/12/19
WESTERN GRAIN & MILLING	Invoice	4/26/2019	\$ 73,445.41	\$ -	04/13/19-04/26/19
WESTERN GRAIN & MILLING	Invoice	5/10/2019	\$ 81,773.95	\$ -	04/28/19-05/01/19
WESTERN GRAIN & MILLING	Invoice	5/24/2019	\$ 83,195.92	\$ -	05/12/19-05/24/19
WESTERN GRAIN & MILLING	Payment	5/30/2019	\$ (532,102.04)	\$ -	
WESTERN GRAIN & MILLING	Invoice	7/1/2019	\$ 160,442.42	\$ -	06/01/19-06/30/19
WESTERN GRAIN & MILLING	Invoice	7/31/2019	\$ 336,173.07	\$ 193,173.07	07/01/19-07/31/19
WESTERN GRAIN & MILLING	Payment	7/31/2019	\$ (160,442.42)	\$ -	
WESTERN GRAIN & MILLING	Invoice	8/16/2019	\$ 180,632.38	\$ 180,632.38	08/01/19-08/15/19 - voided on WGM side
WESTERN GRAIN & MILLING	Invoice	8/30/2019	\$ 50,431.44	\$ 50,431.44	08/16/19-08/31/19 - voided on WGM side
WESTERN GRAIN & MILLING	Payment	9/3/2019	\$ 336,173.07	\$ 336,173.07	voided
WESTERN GRAIN & MILLING	Payment	2/4/2020	\$ (23,000.00)	\$ -	
WESTERN GRAIN & MILLING	Payment	2/4/2020	\$ (120,000.00)	\$ -	
			\$ (379,372.80)		
PITMAN FAMILY FARMS					
PITMAN FAMILY FARMS	Invoice	3/5/2019	\$ 4,140.00	\$ -	03/05/19
PITMAN FAMILY FARMS	Payment	3/8/2019	\$ (4,140.00)	\$ -	
PITMAN FAMILY FARMS	Invoice	3/11/2019	\$ 10,242.00	\$ -	03/11/19
PITMAN FAMILY FARMS	Invoice	3/18/2019	\$ 8,190.00	\$ -	03/18/19
PITMAN FAMILY FARMS	Payment	3/22/2019	\$ (18,432.00)	\$ -	
PITMAN FAMILY FARMS	Invoice	4/1/2019	\$ 7,200.00	\$ -	03/25/19
PITMAN FAMILY FARMS	Invoice	4/1/2019	\$ 6,750.00	\$ -	04/01/19
PITMAN FAMILY FARMS	Invoice	4/8/2019	\$ 5,111.10	\$ -	04/08/19
PITMAN FAMILY FARMS	Invoice	4/23/2019	\$ 6,281.10	\$ -	04/15/19

WJH-47

## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Trx Amount	Dates of Service
PITMAN FAMILY FARMS	Invoice	4/23/2019	\$ 9,810.00	\$ -	04/23/19
PITMAN FAMILY FARMS	Payment	4/26/2019	\$ (35,152.20)	\$ -	
PITMAN FAMILY FARMS	Invoice	5/13/2019	\$ 8,190.00	\$ -	05/13/19
PITMAN FAMILY FARMS	Invoice	5/13/2019	\$ 14,310.00	\$ -	04/30/19
PITMAN FAMILY FARMS	Invoice	5/15/2019	\$ 12,150.00	\$ -	05/06/19
PITMAN FAMILY FARMS	Invoice	5/15/2019	\$ 4,810.50	\$ -	05/13/19
PITMAN FAMILY FARMS	Invoice	5/21/2019	\$ 10,530.00	\$ -	05/21/19
PITMAN FAMILY FARMS	Invoice	5/30/2019	\$ 12,600.00	\$ -	05/27/19
PITMAN FAMILY FARMS	Payment	5/30/2019	\$ (41,800.50)	\$ -	
PITMAN FAMILY FARMS	Invoice	6/10/2019	\$ 9,066.60	\$ -	06/03/19
PITMAN FAMILY FARMS	Payment	7/9/2019	\$ (29,856.60)	\$ -	
			\$ (129,381.30)		

PITMAN FARMS INC					
PITMAN FARMS INC	Invoice	2/28/2019	\$ 283,802.27	\$ -	February 2019 Interest Unsecured loan
PITMAN FARMS INC	Invoice	2/28/2019	\$ 1,534.06	\$ -	February 2019 Health, Dental, Vision Insurance for Simply Employees
PITMAN FARMS INC	Payment	3/8/2019	\$ (283,802.27)	\$ -	
PITMAN FARMS INC	Invoice	3/11/2019	\$ 5,718.66	\$ -	Winco paid Simply and PF invoices on same check #114747. This portion belonged to PF
PITMAN FARMS INC	Payment	3/15/2019	\$ (5,718.66)	\$ -	
PITMAN FARMS INC	Invoice	3/18/2019	\$ 43,454.33	\$ -	Winco paid Simply and PF invoices on same check #117996. This portion belonged to PF
PITMAN FARMS INC	Invoice	3/22/2019	\$ 22,240.99	\$ -	Winco paid Simply and PF invoices on same check #119349. This portion belonged to PF
PITMAN FARMS INC	Payment	3/22/2019	\$ (44,988.39)	\$ -	
PITMAN FARMS INC	Invoice	3/26/2019	\$ 15,917.69	\$ -	Winco paid Simply and PF invoices on same check #120378. This portion belonged to PF
PITMAN FARMS INC	Invoice	3/26/2019	\$ 9,966.46	\$ -	Winco paid Simply and PF invoices on same check #120378. This portion belonged to PF
PITMAN FARMS INC	Invoice	3/26/2019	\$ 10,421.82	\$ -	Winco paid Simply and PF invoices on same check #120378. This portion belonged to PF

WJH-48

## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Trx Amount	Dates of Service
PITMAN FARMS INC	Invoice	3/26/2019 \$	23,602.58 \$	-	Winco paid Simply and PF invoices on same check #120378. This portion belonged to PF
PITMAN FARMS INC	Invoice	3/26/2019 \$	4,401.35 \$	-	Winco paid Simply and PF invoices on same check #120378. This portion belonged to PF
PITMAN FARMS INC	Payment	3/29/2019 \$	(86,550.89) \$	-	
PITMAN FARMS INC	Invoice	3/31/2019 \$	345,747.41 \$	-	March 2019 interest unsecured loan
PITMAN FARMS INC	Invoice	3/31/2019 \$	66,039.91 \$	-	March 2019 Health, Dental, Vision insurance for Simply Employees
PITMAN FARMS INC	Invoice	3/31/2019 \$	68,173.04 \$	-	March 2019 Healthcare bills
PITMAN FARMS INC	Invoice	4/4/2019 \$	4,515.14 \$	-	Corish Game Hens shipped 04/4/19
PITMAN FARMS INC	Invoice	4/9/2019 \$	9,659.06 \$	-	processed chicken shipped 04/09/19
PITMAN FARMS INC	Invoice	4/9/2019 \$	13,060.22 \$	-	Winco paid Simply and PF invoices on same check #124777. This portion belonged to PF
PITMAN FARMS INC	Invoice	4/13/2019 \$	1,389.60 \$	-	processed chicken shipped 04/13/19
PITMAN FARMS INC	Invoice	4/16/2019 \$	132.00 \$	-	processed chicken shipped 04/16/19
PITMAN FARMS INC	Invoice	4/16/2019 \$	19,937.85 \$	-	Winco paid Simply and PF invoices on same check. This portion belonged to PF
PITMAN FARMS INC	Payment	4/26/2019 \$	(458,959.59) \$	-	
PITMAN FARMS INC	Payment	4/26/2019 \$	(69,694.64) \$	-	
PITMAN FARMS INC	Invoice	4/30/2019 \$	114,003.76 \$	-	April 2019 Healthcare, and employee insurance bills
PITMAN FARMS INC	Invoice	4/30/2019 \$	345,865.58 \$	-	April 2019 interest unsecured loan
PITMAN FARMS INC	Invoice	5/6/2019	\$	51,685.37	voided
PITMAN FARMS INC	Invoice	5/6/2019 \$	71,994.85 \$	-	Customer payment Check #30079 belongs to PF
PITMAN FARMS INC	Payment	5/9/2019 \$	(71,994.85) \$	-	
PITMAN FARMS INC	Payment	5/30/2019	\$	511,554.71	voided
PITMAN FARMS INC	Credit Memo	5/31/2019 \$	(16,958.77) \$	-	Credit to true up healthcare and insurance
PITMAN FARMS INC	Invoice	5/31/2019 \$	333,441.31 \$	-	May 2019 interest unsecured loan
PITMAN FARMS INC	Payment	5/31/2019 \$	(459,869.34) \$	-	
PITMAN FARMS INC	Invoice	6/1/2019 \$	2,583.09 \$	-	processed chicken shipped 03/16/19
PITMAN FARMS INC	Invoice	6/1/2019 \$	7,817.60 \$	-	processed chicken shipped 04/18/19
PITMAN FARMS INC	Invoice	6/1/2019 \$	630.40 \$	-	processed chicken shipped 04/23/19
PITMAN FARMS INC	Invoice	6/1/2019 \$	300.00 \$	-	processed chicken shipped 05/17/19
PITMAN FARMS INC	Invoice	6/1/2019 \$	3,614.85 \$	-	processed chicken shipped 05/18/19
PITMAN FARMS INC	Invoice	6/1/2019 \$	2,379.84 \$	-	processed chicken shipped 05/24/19
PITMAN FARMS INC	Invoice	6/1/2019 \$	13,824.00 \$	-	processed chicken shipped 06/06/19
PITMAN FARMS INC	Invoice	6/6/2019 \$	1,286.40 \$	-	processed chicken shipped 05/28/19
PITMAN FARMS INC	Invoice	6/10/2019 \$	77,933.17 \$	-	EBS Marketing paid Simply for PF invoices.

## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Trx Amount	Dates of Service
PTTMAN FARMS INC	Invoice	6/17/2019	\$ 7,263.20	\$ -	- Proliant Refund belongs to PF
PTTMAN FARMS INC	Invoice	6/24/2019	\$ 3,299.40	\$ -	- Proliant Refund belongs to PF
PTTMAN FARMS INC	Invoice	6/27/2019	\$ 578.88	\$ -	- processed chicken shipped 06/27/19
PTTMAN FARMS INC	Invoice	6/30/2019	\$ 401,173.94	\$ -	- June 2019 interest unsecured loan
PTTMAN FARMS INC	Invoice	6/30/2019	\$ 72,802.74	\$ -	- June 2019 Healthcare, and employee insurance bills
PTTMAN FARMS INC	Invoice	7/1/2019	\$ 24,536.30	\$ 24,536.30	- PF paid pactiv bill that belonged to Simply
PTTMAN FARMS INC	Invoice	7/1/2019	\$ 13,143.54	\$ -	- Customer payment belongs to PF
PTTMAN FARMS INC	Invoice	7/2/2019	\$ 4,340.40	\$ -	- Proliant Refund belongs to PF
PTTMAN FARMS INC	Invoice	7/3/2019	\$ 12,165.14	\$ -	- Customer payment belongs to PF
PTTMAN FARMS INC	Payment	7/3/2019	\$ (103,241.85)	\$ -	-
PTTMAN FARMS INC	Invoice	7/6/2019	\$ 17,304.76	\$ -	- Winco paid Simply and PF invoices on same check #152674. This portion belonged to PF
PTTMAN FARMS INC	Invoice	7/8/2019	\$ 15,246.46	\$ -	- Winco paid Simply and PF invoices on same check #153180. This portion belonged to PF
PTTMAN FARMS INC	Payment	7/9/2019	\$ (316,482.54)	\$ -	-
PTTMAN FARMS INC	Invoice	7/16/2019	\$ 1,645.42	\$ -	- processed duck shipped 07/16/19
PTTMAN FARMS INC	Invoice	7/31/2019	\$ 382,868.13	\$ 382,868.13	- July 2019 interest unsecured loan
PTTMAN FARMS INC	Invoice	7/31/2019	\$ 12,102.69	\$ 12,102.69	- July 2019 Healthcare, and employee insurance bills
PTTMAN FARMS INC	Payment	7/31/2019	\$ (556,091.38)	\$ -	-
PTTMAN FARMS INC	Invoice	8/1/2019	\$ -	\$ 382,868.13	- voided
PTTMAN FARMS INC	Invoice	8/31/2019	\$ 371,453.93	\$ 371,453.93	- August 2019 interest unsecured loan
PTTMAN FARMS INC	Invoice	8/31/2019	\$ 12,786.86	\$ 12,786.86	- August 2019 Healthcare, and employee insurance bills
PTTMAN FARMS INC	Payment	9/3/2019	\$ -	\$ 419,507.12	- voided
			\$ (2,457,394.40)		
PTTMAN FARMS-UTAH					
PTTMAN FARMS-UTAH	Invoice	2/28/2019	\$ 583.91	\$ -	- Processed turkey purchase shipped 02/28/19
PTTMAN FARMS-UTAH	Invoice	3/1/2019	\$ 7,380.00	\$ -	- Processed turkey purchase shipped 03/01/19
PTTMAN FARMS-UTAH	Invoice	3/4/2019	\$ 8,220.00	\$ -	- Processed turkey purchase shipped 03/04/19
PTTMAN FARMS-UTAH	Invoice	3/5/2019	\$ 601.03	\$ -	- Processed turkey purchase shipped 03/05/19

WJH-50

## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Tax Amount	Dates of Service
PTTMAN FARMS -UTAH	Invoice	3/8/2019 \$	7,800.00 \$	-	Processed turkey purchase shipped 03/08/19
PTTMAN FARMS -UTAH	Invoice	3/8/2019 \$	676.98 \$	-	Processed turkey purchase shipped 03/08/19
PTTMAN FARMS -UTAH	Payment	3/8/2019 \$	(16,784.94) \$	-	
PTTMAN FARMS -UTAH	Invoice	3/11/2019 \$	33,111.54 \$	-	Grocery Outlets paid Simply on a PF UT invoice
PTTMAN FARMS -UTAH	Invoice	3/11/2019 \$	7,980.00 \$	-	Processed turkey purchase shipped 03/11/19
PTTMAN FARMS -UTAH	Invoice	3/11/2019 \$	646.40 \$	-	Processed turkey purchase shipped 03/11/19
PTTMAN FARMS -UTAH	Invoice	3/15/2019 \$	652.18 \$	-	Processed turkey purchase shipped 03/15/19
PTTMAN FARMS -UTAH	Invoice	3/15/2019 \$	6,660.00 \$	-	Processed turkey purchase shipped 03/15/19
PTTMAN FARMS -UTAH	Payment	3/15/2019 \$	(49,568.52) \$	-	
PTTMAN FARMS -UTAH	Invoice	3/18/2019 \$	7,020.00 \$	-	Processed turkey purchase shipped 03/18/19
PTTMAN FARMS -UTAH	Invoice	3/18/2019 \$	644.73 \$	-	Processed turkey purchase shipped 03/18/19
PTTMAN FARMS -UTAH	Invoice	3/21/2019 \$	608.45 \$	-	Processed turkey purchase shipped 03/21/19
PTTMAN FARMS -UTAH	Invoice	3/22/2019 \$	5,580.00 \$	-	Processed turkey purchase shipped 03/22/19
PTTMAN FARMS -UTAH	Payment	3/22/2019 \$	(14,976.91) \$	-	
PTTMAN FARMS -UTAH	Invoice	3/25/2019 \$	9,360.00 \$	-	Processed turkey purchase shipped 03/25/19
PTTMAN FARMS -UTAH	Invoice	3/25/2019 \$	524.23 \$	-	Processed turkey purchase shipped 03/25/19
PTTMAN FARMS -UTAH	Invoice	3/28/2019 \$	605.05 \$	-	Processed turkey purchase shipped 03/28/19
PTTMAN FARMS -UTAH	Invoice	3/29/2019 \$	9,480.00 \$	-	Processed turkey purchase shipped 03/29/19
PTTMAN FARMS -UTAH	Payment	3/29/2019 \$	(116,677.73) \$	-	
PTTMAN FARMS -UTAH	Invoice	4/1/2019 \$	5,940.00 \$	-	Processed turkey purchase shipped 04/01/19
PTTMAN FARMS -UTAH	Invoice	4/2/2019 \$	380.93 \$	-	Processed turkey purchase shipped 04/02/19
PTTMAN FARMS -UTAH	Invoice	4/4/2019 \$	524.47 \$	-	Processed turkey purchase shipped 04/04/19
PTTMAN FARMS -UTAH	Invoice	4/5/2019 \$	4,980.00 \$	-	Processed turkey purchase shipped 04/05/19
PTTMAN FARMS -UTAH	Invoice	4/8/2019 \$	5,160.00 \$	-	Processed turkey purchase shipped 04/08/19
PTTMAN FARMS -UTAH	Invoice	4/8/2019 \$	583.55 \$	-	Processed turkey purchase shipped 04/08/19
PTTMAN FARMS -UTAH	Invoice	4/11/2019 \$	508.23 \$	-	Processed turkey purchase shipped 04/11/19

WJH-51

## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Trx Amount	Dates of Service
PTTMAN FARMS -UTAH	Invoice	4/12/2019	\$ 1,440.00	-	Processed turkey purchase shipped 04/12/19
PTTMAN FARMS -UTAH	Invoice	4/12/2019	\$ 4,080.00	-	Processed turkey purchase shipped 04/12/19
PTTMAN FARMS -UTAH	Invoice	4/15/2019	\$ 4,200.00	-	Processed turkey purchase shipped 04/15/19
PTTMAN FARMS -UTAH	Invoice	4/16/2019	\$ 680.78	-	Processed turkey purchase shipped 04/16/19
PTTMAN FARMS -UTAH	Invoice	4/18/2019	\$ 4,080.00	-	Processed turkey purchase shipped 04/18/19
PTTMAN FARMS -UTAH	Invoice	4/18/2019	\$ 633.52	-	Processed turkey purchase shipped 04/18/19
PTTMAN FARMS -UTAH	Invoice	4/22/2019	\$ 668.69	-	Processed turkey purchase shipped 04/22/19
PTTMAN FARMS -UTAH	Invoice	4/23/2019	\$ 4,680.00	-	Processed turkey purchase shipped 04/23/19
PTTMAN FARMS -UTAH	Invoice	4/24/2019	\$ 360.00	-	Processed turkey purchase shipped 04/24/19
PTTMAN FARMS -UTAH	Invoice	4/25/2019	\$ 489.20	-	Processed turkey purchase shipped 04/25/19
PTTMAN FARMS -UTAH	Invoice	4/26/2019	\$ 4,560.00	-	Processed turkey purchase shipped 04/26/19
PTTMAN FARMS -UTAH	Payment	4/26/2019	\$ (39,114.99)	-	
PTTMAN FARMS -UTAH	Payment	4/26/2019	\$ (10,400.78)	-	
PTTMAN FARMS -UTAH	Invoice	4/29/2019	\$ 570.43	-	Processed turkey purchase shipped 04/29/19
PTTMAN FARMS -UTAH	Invoice	4/29/2019	\$ 4,020.00	-	Processed turkey purchase shipped 04/29/19
PTTMAN FARMS -UTAH	Payment	5/1/2019	\$ (9,150.43)	-	
PTTMAN FARMS -UTAH	Invoice	5/2/2019	\$ 479.20	-	Processed turkey purchase shipped 05/02/19
PTTMAN FARMS -UTAH	Invoice	5/3/2019	\$ 4,140.00	-	Processed turkey purchase shipped 05/03/19
PTTMAN FARMS -UTAH	Invoice	5/6/2019	\$ 638.90	-	Processed turkey purchase shipped 05/06/19
PTTMAN FARMS -UTAH	Invoice	5/6/2019	\$ 3,780.00	-	Processed turkey purchase shipped 05/06/19
PTTMAN FARMS -UTAH	Invoice	5/9/2019	\$ 382.19	-	Processed turkey purchase shipped 05/09/19
PTTMAN FARMS -UTAH	Invoice	5/10/2019	\$ 4,320.00	-	Processed turkey purchase shipped 05/10/19
PTTMAN FARMS -UTAH	Invoice	5/13/2019	\$ 3,660.00	-	Processed turkey purchase shipped 05/13/19
PTTMAN FARMS -UTAH	Invoice	5/13/2019	\$ 491.67	-	Processed turkey purchase shipped 05/13/19
PTTMAN FARMS -UTAH	Invoice	5/16/2019	\$ 534.08	-	Processed turkey purchase shipped 05/16/19
PTTMAN FARMS -UTAH	Invoice	5/17/2019	\$ 4,480.00	-	Processed turkey purchase shipped 05/17/19

WJH-52



## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Trx Amount	Dates of Service
PITMAN FARMS -UTAH	Invoice	5/20/2019 \$	4,800.00 \$	-	Processed turkey purchase shipped 05/20/19
PITMAN FARMS -UTAH	Invoice	5/20/2019 \$	382.27 \$	-	Processed turkey purchase shipped 05/20/19
PITMAN FARMS -UTAH	Invoice	5/23/2019 \$	405.19 \$	-	Processed turkey purchase shipped 05/23/19
PITMAN FARMS -UTAH	Invoice	5/24/2019 \$	4,840.00 \$	-	Processed turkey purchase shipped 05/24/19
PITMAN FARMS -UTAH	Invoice	5/24/2019 \$	4,560.00 \$	-	Processed turkey purchase shipped 05/24/19
PITMAN FARMS -UTAH	Invoice	5/24/2019 \$	191.00 \$	-	Processed turkey purchase shipped 05/24/19
PITMAN FARMS -UTAH	Invoice	5/28/2019 \$	566.94 \$	-	Processed turkey purchase shipped 05/28/19
PITMAN FARMS -UTAH	Invoice	5/30/2019 \$	474.89 \$	-	Processed turkey purchase shipped 05/30/19
PITMAN FARMS -UTAH	Payment	5/30/2019 \$	(38,651.44) \$	-	-
PITMAN FARMS -UTAH	Invoice	5/31/2019 \$	7,900.00 \$	-	Processed turkey purchase shipped 05/31/19
PITMAN FARMS -UTAH	Payment	5/31/2019 \$	(474.89) \$	-	-
PITMAN FARMS -UTAH	Invoice	6/3/2019 \$	4,680.00 \$	-	Processed turkey purchase shipped 06/03/19
PITMAN FARMS -UTAH	Invoice	6/3/2019 \$	374.13 \$	-	Processed turkey purchase shipped 06/03/19
PITMAN FARMS -UTAH	Invoice	6/6/2019 \$	443.70 \$	-	Processed turkey purchase shipped 06/06/19
PITMAN FARMS -UTAH	Invoice	6/7/2019 \$	5,340.00 \$	-	Processed turkey purchase shipped 06/07/19
PITMAN FARMS -UTAH	Invoice	6/10/2019 \$	415.75 \$	-	Processed turkey purchase shipped 06/10/19
PITMAN FARMS -UTAH	Invoice	6/10/2019 \$	4,920.00 \$	-	Processed turkey purchase shipped 06/10/19
PITMAN FARMS -UTAH	Invoice	6/14/2019 \$	538.19 \$	-	Processed turkey purchase shipped 06/14/19
PITMAN FARMS -UTAH	Invoice	6/14/2019 \$	4,980.00 \$	-	Processed turkey purchase shipped 06/14/19
PITMAN FARMS -UTAH	Invoice	6/17/2019 \$	4,680.00 \$	-	Processed turkey purchase shipped 06/17/19
PITMAN FARMS -UTAH	Invoice	6/17/2019 \$	589.81 \$	-	Processed turkey purchase shipped 06/17/19
PITMAN FARMS -UTAH	Invoice	6/20/2019 \$	540.28 \$	-	Processed turkey purchase shipped 06/20/19
PITMAN FARMS -UTAH	Invoice	6/21/2019 \$	4,640.00 \$	-	Processed turkey purchase shipped 06/21/19
PITMAN FARMS -UTAH	Invoice	6/24/2019 \$	4,740.00 \$	-	Processed turkey purchase shipped 06/24/19
PITMAN FARMS -UTAH	Invoice	6/24/2019 \$	479.08 \$	-	Processed turkey purchase shipped 06/24/19
PITMAN FARMS -UTAH	Invoice	6/27/2019 \$	641.77 \$	-	Processed turkey purchase shipped 06/27/19
PITMAN FARMS -UTAH	Invoice	6/27/2019 \$	76.66 \$	-	Processed turkey purchase shipped 06/27/19

WJH-53

## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Tax Amount	Dates of Service
PITMAN FARMS -UTAH	Invoice	6/28/2019	\$ 5,440.00	\$ -	Processed turkey purchase shipped 06/28/19
PITMAN FARMS -UTAH	Invoice	7/1/2019	\$ 546.97	\$ -	Processed turkey purchase shipped 07/01/19
PITMAN FARMS -UTAH	Invoice	7/1/2019	\$ 4,680.00	\$ -	Processed turkey purchase shipped 07/01/19
PITMAN FARMS -UTAH	Invoice	7/3/2019	\$ 354.59	\$ -	Processed turkey purchase shipped 07/03/19
PITMAN FARMS -UTAH	Invoice	7/5/2019	\$ 5,040.00	\$ -	Processed turkey purchase shipped 07/05/19
PITMAN FARMS -UTAH	Invoice	7/8/2019	\$ 4,680.00	\$ -	Processed turkey purchase shipped 07/08/19
PITMAN FARMS -UTAH	Invoice	7/8/2019	\$ 559.67	\$ -	Processed turkey purchase shipped 07/08/19
PITMAN FARMS -UTAH	Payment	7/9/2019	\$ (66,720.93)	\$ -	
PITMAN FARMS -UTAH	Invoice	7/11/2019	\$ 609.46	\$ -	Processed turkey purchase shipped 07/11/19
PITMAN FARMS -UTAH	Invoice	7/12/2019	\$ 1,620.00	\$ -	Processed turkey purchase shipped 07/12/19
PITMAN FARMS -UTAH	Invoice	7/15/2019	\$ 1,380.00	\$ -	Processed turkey purchase shipped 07/15/19
PITMAN FARMS -UTAH	Invoice	7/15/2019	\$ 428.70	\$ -	Processed turkey purchase shipped 07/15/19
PITMAN FARMS -UTAH	Invoice	7/18/2019	\$ 376.72	\$ -	Processed turkey purchase shipped 07/18/19
PITMAN FARMS -UTAH	Invoice	7/19/2019	\$ 1,900.00	\$ -	Processed turkey purchase shipped 07/19/19
PITMAN FARMS -UTAH	Invoice	7/22/2019	\$ 619.42	\$ -	Processed turkey purchase shipped 07/22/19
PITMAN FARMS -UTAH	Invoice	7/23/2019	\$ 1,500.00	\$ -	Processed turkey purchase shipped 07/23/19
PITMAN FARMS -UTAH	Invoice	7/25/2019	\$ 223.42	\$ -	Processed turkey purchase shipped 07/25/19
PITMAN FARMS -UTAH	Invoice	7/25/2019	\$ 1,420.00	\$ -	Processed turkey purchase shipped 07/26/19
PITMAN FARMS -UTAH	Invoice	7/29/2019	\$ 1,380.00	\$ -	Processed turkey purchase shipped 07/26/19
PITMAN FARMS -UTAH	Payment	7/31/2019	\$ (12,017.39)	\$ -	
			\$ (274,538.95)		

WJH-54

BEL'S POULTRY					
BEL'S POULTRY	Invoice	3/1/2019	\$ 8,350.00	\$ -	March 2019 farm rent
BEL'S POULTRY	Invoice	3/1/2019	\$ 13,000.00	\$ -	March 2019 farm rent
BEL'S POULTRY	Payment	3/22/2019	\$ (21,350.00)	\$ -	
BEL'S POULTRY	Invoice	4/1/2019	\$ 13,000.00	\$ -	April 2019 farm rent
BEL'S POULTRY	Invoice	4/1/2019	\$ 8,350.00	\$ -	April 2019 farm rent



## Payments to Insiders

Vendor Name	Document Type	Document Date	Document Amount	Current Tax Amount	Dates of Service
BEL'S POULTRY	Payment	4/26/2019	\$ (21,350.00)	\$ -	
BEL'S POULTRY	Invoice	5/1/2019	\$ 8,350.00	\$ -	May 2019 farm rent
BEL'S POULTRY	Invoice	5/1/2019	\$ 13,000.00	\$ -	May 2019 farm rent
BEL'S POULTRY	Payment	5/30/2019	\$ (21,350.00)	\$ -	
BEL'S POULTRY	Invoice	6/1/2019	\$ 8,350.00	\$ -	June 2019 farm rent
BEL'S POULTRY	Invoice	6/1/2019	\$ 13,000.00	\$ -	June 2019 farm rent
BEL'S POULTRY	Invoice	7/1/2019	\$ -	\$ 13,000.00	voided
BEL'S POULTRY	Invoice	7/1/2019	\$ 8,350.00	\$ -	July 2019 farm rent
BEL'S POULTRY	Payment	7/9/2019	\$ (21,350.00)	\$ -	
BEL'S POULTRY	Payment	7/31/2019	\$ (8,350.00)	\$ -	
			\$ (93,750.00)		

BEN PITMAN					
BEN PITMAN	Invoice	10/21/2019	\$ 3,470.84	\$ -	OCTOBER 2019 reimbursements
BEN PITMAN	Payment	11/4/2019	\$ (3,470.84)	\$ -	

WJH-55

MAREN PITMAN					
PITMAN, MAREN	Invoice	4/25/2019	\$ 200.00	\$ -	outside labor
PITMAN, MAREN	Payment	4/25/2019	\$ 200.00	\$ -	

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

☒ None

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</small>	Dates of loss	Value of property lost
--	---	---------------	------------------------

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy  
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Wanger Jones Helsley, PC 265 E. River Park Circle, Ste. 310 Fresno, CA 93720	See attached.		
Email or website address <u>www.WJHattorneys.com</u>			
Who made the payment, if not debtor?			

11.2. Wandro & Associates, PC 2501 Grand Ave. B Des Moines, IA 50312		3/24/20;	\$20,000.00
Email or website address <u>www.wandroandassociates.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary  
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

**United States Bankruptcy Court**  
 Eastern District of California  
 Fresno Division

In re: Simply Essentials, LLC  
 Chapter 11

Case No.

**Disclosure of Compensation of Attorney for Debtor**

1. Pursuant to 11 U.S.C. § 329 (a) and Bankruptcy Rule 2016 (b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy is shown below.
2. The source of the compensation paid to me was:  
   ☒ Debtor        ☐ Other
3. The source of compensation to be paid to me is:  
   ☒ Debtor        ☐ Other
4. I have not agreed to share the above-disclosed compensation with any other persons unless they are members and associates of my law firm.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtors' financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of the petition, schedules and statement of affairs;
  - c. Representation of the debtor at the initial meeting of the creditors and confirmation hearing;
  - d. Services per engagement letter.
6. I have agreed that a reasonable fee for my services will not be less than the amount of time spent by my law firm, multiplied by the standard hourly rates in effect when the services are rendered.
7. As of the Petition Date, the Firm's standard hourly rates are \$185.00 to \$595.00 per hour for attorneys and \$140.00 to \$180.00 per hour for paraprofessionals.
8. The following payments were received in the past year:

DATE OF PAYMENT	AMOUNT OF PAYMENT	AMOUNT OF PAYMENT APPLIED TO FEES	AMOUNT OF PAYMENT APPLIED TO COSTS
10/04/19	\$4,075.00	\$4,074.50	\$0.50
10/07/19	\$1,296.50	\$1,296.00	\$0.50
11/04/19	\$4,402.00	\$4,401.50	\$0.50
01/02/20	\$3,000.00	\$2,999.50	\$0.50
01/02/20	\$1,633.00	\$1,633.00	\$0.00
02/24/20	\$608.00	\$607.50	\$0.50
03/18/20	\$1,602.50	\$1,602.00	\$0.50
03/24/20	\$38,602.90		
03/30/20		\$18,649.50	\$17.40

04/24/20	\$58,117.11		
04/30/20		\$54,917.50	\$575.01
05/31/20		\$11,723.00	\$0.00
06/30/20		\$699.50	\$0.65
07/29/20		\$4,546.00	\$26.20
08/06/20	\$86,697.25		
08/07/20		\$30,946.00	\$0.50

9. The above fees were related to services rendered as follows:

Bankruptcy Related	100%
Non-Bankruptcy Related	

10. The retainer on hand as of Petition Date was: \$61,316.00

**United States Bankruptcy Court**  
Eastern District of California  
Fresno Division

In re: Simply Essentials, LLC  
Chapter 11

Case No.


**Disclosure of Compensation of Attorney for Debtor**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor in this bankruptcy proceeding.

Date:

8/8/20

  
\_\_\_\_\_  
Riley C. Walter, Attorney for Debtors

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 Pitman Farms, Inc. 1075 North Ave Sanger, CA 93657	See attached	Various	\$6,064,371.27
Relationship to debtor Member/Manager			
13.2 Leopoldo Caballero 26 Broadway, Suite 375 New York, NY 10004	1995 Peterbilt Daycab in exchange for A/P owed	2/29/20	\$5,453.12
Relationship to debtor			

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 12980 Foster Street, Suite 220 Overland Park, KS 66213	2017-June 2018

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or**

## Transfers

VIN	Description	Sale Value	Party Sold To	Date Sold
13N148305T1573361	1996 FONTAINE	\$ 15,000.00	Pitman Farms, Inc.	7/3/2019
13N248300Y1590418	2000 FONTAINE FLATBED	\$ 10,000.00	Pitman Farms, Inc.	7/3/2019
1G6AA06254B704625	2004 GREAT DANE	\$ 6,900.00	Pitman Farms, Inc.	7/3/2019
1N9DD5320JH175903	2018 NEVILLE	\$ 44,900.00	Pitman Farms, Inc.	7/3/2019
1UVVS25354U343451	2004 UTILITY THERMO KING	\$ 6,000.00	Pitman Farms, Inc.	7/3/2019
1UVVS25384U343444	2004 UTILITY THERMO KING	\$ 6,000.00	Pitman Farms, Inc.	7/3/2019
4P5CC2020H1266440	2017 PJ TRAILER	\$ 8,200.00	Pitman Farms, Inc.	7/3/2019
4P5FD3121H1267627	2017 PJ TRAILER	\$ 9,500.00	Pitman Farms, Inc.	7/3/2019
4P5FD312XH1267786	2017 PJ TRAILER	\$ 9,500.00	Pitman Farms, Inc.	7/3/2019
2LDS5037HF063037	2017 LOAD KING	\$ 73,500.00	Pitman Farms, Inc.	8/5/2019
2LDS5039HF063038	2017 LOAD KING	\$ 64,006.00	Pitman Farms, Inc.	7/3/2019
5YDCC53231ED06993	2018 DORSEY DC53	\$ 29,995.00	Pitman Farms, Inc.	7/3/2019
5YDCC482X1ED11238	2018 DORSEY DC48	\$ 23,000.00	Pitman Farms, Inc.	7/3/2018
5YDCC53211ED07625	2018 DORSEY DC48	\$ 29,995.00	Pitman Farms, Inc.	7/3/2019
5YDCC53231ED07626	2018 DORSEY DC48	\$ 29,995.00	Pitman Farms, Inc.	7/3/2019
5YDCC48211ED11239	2018 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
5YDCC5320HED03379	2017 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
5YDCC48281ED11237	2018 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
5YDCC5323HED03375	2017 PITTS ENTERPRISE	\$ 30,900.00	Pitman Farms, Inc.	7/3/2019
WDYPE8CC6D5778403	2013 FREIGHTLINER	\$ 18,654.00	Pitman Farms, Inc.	7/30/2019
3FRXF75SXSV156421	2005 FORD F750	\$ 8,000.00	Pitman Farms, Inc.	7/30/2019
3FRXF75S05V156427	2005 FORD F750	\$ 8,000.00	Pitman Farms, Inc.	7/30/2019
1FTMF1EPXHKC12447	2017 FORD F150	\$ 16,645.00	Pitman Farms, Inc.	7/3/2019
JTDKN3DU6D1663856	2013 TOYOTA PRIUS	\$ 17,073.00	Pitman Farms, Inc.	7/3/2019
1FTMF1EP7HKC09036	2017 FORD F150	\$ 16,645.00	Pitman Farms, Inc.	3/23/2020
1FTMF1EP4HKC44813	2017 FORD F150	\$ 16,645.00	Pitman Farms, Inc.	3/23/2020
1FTMF1EP0K24869	2018 FORD F150	\$ 19,054.00	Pitman Farms, Inc.	7/3/2019
1FTMF1EP7JKC24870	2018 Ford F150	\$ 19,054.00	Pitman Farms, Inc.	7/3/2019
1PT01JAHX16002506	2001 TRAILMOBILE	\$ 6,500.00	Pitman Farms, Inc.	7/3/2019
5LEBK182XA10008671	2011 Quality Steel	\$ 6,800.00	Pitman Farms, Inc.	7/3/2019
1FTMF1EP9JKC24868	2018 FORD 150	\$ 19,003.00	Pitman Farms, Inc.	7/30/2019
1FTMF1EP9JKC24871	2018 FORD 150	\$ 19,054.00	Pitman Farms, Inc.	7/3/2019
JTDKARFP9H3065213	2017 TOYOTA PRIUS	\$ 26,708.00	Pitman Farms, Inc.	7/3/2019



## Transfers

1GCVKREC8GZ428198	2016 Chevy Silverado	\$	23,513.00	Pitman Farms, Inc.	7/30/2019
1GCVKREC9GZ371588	2016 Chevy Silverado	\$	23,513.00	Pitman Farms, Inc.	7/30/2019
1GCVKREC1GZ427944	2016 Chevy Silverado	\$	23,513.00	Pitman Farms, Inc.	7/30/2019
1GCVKREC3HG181718	2016 Chevy Silverado	\$	26,796.00	Pitman Farms, Inc.	7/30/2019
1GCAKOC87GF254258	2016 Silverado 3500	\$	47,049.00	Pitman Farms, Inc.	7/3/2019
1GCVKREC2HZ151663	2016 Silverado 1500	\$	26,953.00	Pitman Farms, Inc.	7/3/2019
2LDXD503	2017 Lode King Curtainside Trailer	\$	64,006.00	Pitman Farms, Inc.	7/3/2019
	Combilift Lift Truck	\$	50,000.00	Pitman Farms, Inc.	8/5/2019
	Combilift Lift Truck	\$	50,000.00	Pitman Farms, Inc.	8/5/2019
	6 Live Haul Trailers PITTS	\$	137,458.00	Pitman Farms, Inc.	7/5/2019
	Truck Trailer	\$	2,000.00	Pitman Farms, Inc.	8/5/2019
N626211	1979 Trailmobile	\$	3,000.00	Pitman Farms, Inc.	7/3/2019
4GBF2025871015608	2007 Dressen Custom 20' Flatbed	\$	2,700.00	Pitman Farms, Inc.	7/3/2019
4YMBU0811JM007198	2018 8' Carry on Trailer	\$	1,000.00	Pitman Farms, Inc.	7/3/2019
1V9FC4920JN062368	2018 Viking 49' Flatbed	\$	28,000.00	Pitman Farms, Inc.	7/3/2019
1UYVS233X4U283327	2004 Reefer King Trailer				
5YVFC4828JED04961	2018 Combination Tandem Flatbed				
	<b>Total:</b>	\$	1,217,427.00		
<b>Machinery/Equipment/Misc. Sold</b>					
	Hock Cutter	\$	23,949.00	Pitman Farms, Inc.	7/31/2019
	metal detector	\$	14,519.00	Pitman Farms, Inc.	9/1/2019
	Perten - Feed Analyzer	\$	47,820.00	Pitman Farms, Inc.	7/5/2019
	Breast Slicer - Griselli	\$	101,227.00	Pitman Farms, Inc.	9/1/2019
	Marel X-Ray Machine	\$	200,000.00	Pitman Farms, Inc.	7/5/2019
	OSSID 500E Overwrap Machine	\$	337,100.00	Pitman Farms, Inc.	7/5/2019
	POSS PDL 6000 Separator	\$	322,408.00	Pitman Farms, Inc.	7/5/2019
	Gainco Leg Deboner	\$	1,426,090.00	Pitman Farms took back	6/1/2019
1123/2017	Raven Nobac 500	\$	72,030.00	Pitman Farms, Inc.	7/5/2019
	OSSID 500E Overwrap Machine	\$	287,383.00	Pitman Farms, Inc.	7/5/2019
360A-3165-1902	Crown 360A Labeler	\$	13,320.00	Pitman Farms, Inc.	7/5/2019
	Baader Skinner (part of Leg Drop projec	\$	113,200.00	Pitman Farms, Inc.	7/5/2019



## Transfers

	Eco Shred Box Taper	\$	18,000.00	Pitman Farms, Inc.	7/5/2019
	3 Bright Coop s/n BC3601520917, BC36	\$	164,967.00	Pitman Farms, Inc.	7/3/2019
	2011 Haulotte HTL4014	\$	39,500.00	Pitman Farms, Inc.	9/1/2019
	JD Gator 5403	\$	20,000.00	Pitman Farms, Inc.	8/5/2019
	Forklift	\$	14,500.00	Pitman Farms, Inc.	9/1/2019
BC3601520917	2018 Bright Coop Forklift	\$	54,000.00	Pitman Farms, Inc.	7/3/2019
BC3601531017	2018 Bright Coop Forklift	\$	54,000.00	Pitman Farms, Inc.	7/3/2019
BC3601490917	2018 Bright Coop Forklift	\$	54,000.00	Pitman Farms, Inc.	7/3/2019
	Stand-UP forklift	\$	32,589.00	Pitman Farms, Inc.	9/1/2019
	Boneyard Equipment	\$	38,449.00	Pitman Farms, Inc.	7/31/2019
	Dry goods/vaccines/water treatment	\$	1,000.00	Pitman Farms, Inc.	8/5/2019
	Yale GLP050	\$	12,000.00	Pitman Farms, Inc.	8/5/2019
	Skidsteer JCB-2013	\$	31,500.00	Pitman Farms, Inc.	8/5/2019
	Brown Bear XPR24-8 Windrower	\$	22,500.00	Pitman Farms, Inc.	8/5/2019
	Marel Chicken Mods & Cages	\$	550,000.00	Pitman Farms, Inc.	8/5/2019
	Office furniture	\$	3,500.00	Pitman Farms, Inc.	8/5/2019
	Track System/Mod Transport	\$	8,000.00	Pitman Farms, Inc.	8/5/2019
	Computer/Electronics	\$	18,000.00	Pitman Farms, Inc.	8/5/2019
	Various	\$	105,470.00	Pitman Farms, Inc.	7/5/2019
	<b>Total:</b>	\$	4,201,021.00		
<b>Live Inventory Sold</b>					
	KBK	\$	178,543.08	Pitman Farms, Inc.	7/11/2019
	Boone Valley	\$	98,330.99	Pitman Farms, Inc.	7/11/2019
	Dennis Gilbertson	\$	108,717.39	Pitman Farms, Inc.	7/11/2019
	Jack Fehr	\$	181,229.11	Pitman Farms, Inc.	7/11/2019
	KBK	\$	79,102.70	Pitman Farms, Inc.	7/11/2019
	<b>Total:</b>	\$	645,923.27		

WJH-60

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.  
☒ Yes. Does the debtor serve as plan administrator?

- ☐ No Go to Part 10.  
☒ Yes. Fill in below:

Name of plan

**SIMPLY ESSENTIALS RTMT 401K PLAN - Terminated**

Employer identification number of the plan

EIN: **47-5453468**

Has the plan been terminated?

- ☐ No  
☒ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	XXXX-3951	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/9/20	\$0.00
18.2.	Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	XXXX-7192	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/9/20	\$0.00
18.3.	Bank of the West 8033 South 15th Street, Suite C Lincoln, NE 68512	XXXX-7226	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	3/9/20	\$0.00
18.4.	PNC Bank 11 Penn PLZ 7th & W 31st Street New York, NY 10001	XXXX-7266	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	4/16/20- money moved into account ending in 7274.	\$15.87

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known)

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **Huff & Vanderbeek, LLP**  
**7112 N. Fresno, St #140**  
**Fresno, CA 93720**

**11/2017 to present**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Huff & Vanderbeek, LLP**  
**7112 N. Fresno, St #140**  
**Fresno, CA 93720**

26c.2. **David B. Pitman**  
**1075 North Ave.**  
**Sanger, CA 93657**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **PNC Bank**  
**300 Fifth Ave., 14th Floor**  
**Pittsburgh, PA 15222-2401**

26d.2. **Baker Tilly Capital, LLC**  
**PO Box 7398**  
**Madison, WI 53707-7398**

26d.3. **Bank of the West/Farmer Mac**  
**8033 South 15th St., Ste. C**  
**Lincoln, NE 68512**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company** Case number (if known) \_\_\_\_\_

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	David B. Pitman		

Name and address of the person who has possession of inventory records  
**David Pitman**  
**1075 North Ave.**  
**Sanger, CA 93657**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Pitman Farms, Inc.	1075 North Ave. Sanger, CA 93657	Sole-member and manager	100%
Richard J. Pitman	1075 North Ave. Sanger, CA 93657	President and Manager of Pitman Farms, Inc.	None
David B. Pitman	1075 North Ave. Sanger, CA 93657	Secretary/Treasurer of Pitman Farms, Inc.	None

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No  
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SA # 4			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Pitman Farms	EIN: 94-2227381

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☐ No  
☒ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
See SA #17	EIN:

Debtor **Simply Essentials, LLC, a Delaware Limited Liability Company**

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/15/20

  
Signature of individual signing on behalf of the debtor

David B. Pitman  
Printed name

Position or relationship to debtor Secretary of Pitman Farms, Inc., Sole Member and Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court  
Eastern District of California**

In re Simply Essentials, LLC, a Delaware Limited Liability Company  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Simply Essentials, LLC, a Delaware Limited Liability Company in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

8/18/20  
Date

Riley C. Walter  
Riley C. Walter 91839  
Signature of Attorney or Litigant  
Counsel for Simply Essentials, LLC, a Delaware Limited Liability Company  
Wanger Jones Helsley  
265 E. River Park Circle, Ste. 310  
Fresno, CA 93720-1563  
(559) 233-4800 Fax: (559) 435-9868  
rwalter@wjhattorneys.com